

"No Defaults - Financial" Option

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"No Defaults - Financial" option

This option allows users to restrict the auto-population of default values for doctor and location in specific fields, rather than all fields, across various areas.

Requirements - TDO-12 version 12.483 and higher

Overview:

This option can be enabled or disabled through the 'Practice Information' tab in the Control Table as seen below.

- This option affects the fields that auto-populating with the default options in the following areas:
 - Add new tooth case
 - Ledger > Receive Payment
 - Ledger > Receive Insurance Payment
 - Fees
 - Appointment creation via Calendar

Examples of affected areas

Tooth	Initial	Date	Doctor	Comp	Date	DI	Recall	Date	ReportDate
7	7/7/2025	Dr1Name	0						

Exam Dates

Add New Tooth

Patient

Last Name: Test
First Name: Test
ID#: 1

Tooth #/Field Name *:

Doctor *:
Date *: 7/11/2025

* - Required Fields

OK

Cancel

Tooth	Code	Surface	Description	Est # of visits	Prognosis	Original Fee	Fee No Charge	Ins. Est.	Deductible	Pt Est.	Fee Presented Category	Posted	Dr.	Post All
1 2 3 7	D3310		RCT Anterior			\$875.00	\$875.00	\$0.00	\$0.00	\$875.00	B			Post
1 2 3 7														Post

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