

Add Location to Ledger

1006 [TDOKB3](#) October 6, 2025 [TDO software](#) 793

Overview

Users have the option to show the location in the Dr column within the ledger

Requirements

- TDO-12 version 12.483 and higher
 - A value must be entered in the 'Location Nickname' field in the 'Practice Information' tab within the Control Table
-

Example

Filter Doctor: (All)
Filter Location: (All)
Patient: Test - L2, ValPay

☐ Sent to Collections
☒ Interest
☒ Hide Voided Transactions
☐ On Payment Plan

Fin. Tickler
Credit Adj
Print Ledger
Void Transaction
Ledger Note
Rec

☐ HB
☐ SB
Debit Adj
Print Statement
Enter Stmt Sent
Edit Notes
Rec

Save Order

Ref#	Date	Tooth Ref Date	ADA Codes/Payee	Fee Description /Payment Info	N/C reason	Surface Dr Loc	User	Debit	Credit	Hide Runn	Ins Est
80432	7/12/2024	17	7/12/2024	D3310 RCT Anterior		Test	endo	\$1,500.00			\$0.00
80432	7/12/2024		7/12/2024	8/30/2024 5: Primary Claim#:18043 Primary Insurance Sent		LS	endo				\$0.00
0396	8/6/2024			ValPay Test - L2	TD0 Online Payment	Test L10	WebPi		\$23.00		\$0.00
0396	8/7/2024			ValPay Test - L2	TD0 Online Payment	Test L10	WebPi		\$35.00		\$0.00
0406	8/12/2024			ValPay Test - L2	TD0 Online Payment	Test L10	WebPi		\$166.25		\$0.00
0407	8/12/2024			ValPay Test - L2	TD0 Online Payment	Test L10	WebPi		\$201.75		\$0.00
				Total Charges:	\$3,770.00	Total Payments:	\$3,795.00	Balance:			
				Total Debit Adj:	\$25.00	Total Credit Adj:	\$0.00	Total Ins Estimate:	\$0.00	Total Pat Estimate:	

Practice Name: **TD01 - Quality Centered Endodontics**
Practice Title: Gary B. Carr, D.D.S. Title
URL of the main Web Site: www.tdo4endo.com
School:
Practice NPI:
DSO Name:
Location Nickname: **L5**
Remove Logo

Practice Street Address1: 6235 Lusk Blvd #1
Practice Street Address2:
City: Brisbane
State: CA
Zip: 94005
Phone: 858-558-3636
Fax: 8585583633
☒ Enable AR filtering by overall patient balance
☐ Emergency Mode
☐ Inactive
Inactive Comments:
☒ Enable Ledger Connections
☐ Enable Centralized eClaim
Corporate Logo for Emails: C:\Users\tdoadmin\Desktop\Logo.PNG
Corporate Logo Location: Top Left
LC Last Run: 6/29/2022 9:20:44 AM
Auto Updater
Update Time: 11:00pm

Surcharge
☐ Enable Surcharge

User: endo
BP:
Pulse:
Temp:
Alert: Med Hist needs to be completed
Ref Dr: Gary CARR
(P): 987654321
Gen Dr:
(P):
Num Lock:

Online URL: <https://kb.tdo4endo.com/article.php?id=1006>