

# Treatment Plan Acceptance check and balances

133 [TDO KB](#) February 24, 2026 [New User resources](#) 6.82K

## Overview

TDO has a system of checks and balances regarding the patient's informed consent and treatment plan acceptance.

## Options

On the **Case Presentation** page, there is an area where you can mark the Case Choice:

Tooth Number: 30  
Pulpal Diagnosis: Prior RCT  
Periapical Diagnosis: AAO  
Rec Treatment: Retreatment&Apic  
Endo Prognosis: Good  
Perio Prognosis: Excellent  
Restorative Prognosis: Guarded  
Fee: \$455.00  
Estimated # Visits:  
To Be Completed By:  
Estimated Completion Date:  
Referral Request: Consult and Treat  
Existing Restoration: Remove Crown!  
Requested Coronal Endo: Bonded Resin  
Requested Coronal Endo Other:  
Treatment Order:  
Medical History Signed and Reviewed: ☒ 10/22/2013  
Pain History Signed and Reviewed: ☒ 7/3/2014  
Informed Consent Signed and Reviewed: ☐  
Pre-Medications Verified: ☐  
Pulse and BP taken: ☐ 10/22/2014  
Perio Probing taken: ☒ 12/17/2013  
Case Presented: ☒ 10/22/2014  
Case Choice: ☒ Accepted  
☐ No Procedure  
Total # Visits: 0 Total Fee: \$0.00 Draw

You can add as many paperless consent forms as you wish. Click on **Informed Consent Signed and Reviewed**, and a list of consents shows up:

PolicyConsentManagement  
Consent Forms Management Test, Testerson  
Review Signed Consent Forms  
Consents per Patient  
Category PatientID Required Signed On Expire On  
Financial Policy 2E-09 ☒ Sign/Review  
Privacy Policy 2E-09 ☒ Sign/Review  
Consent for X-rays or CT Scan 2E-09 ☐ Sign/Review  
New 2E-09 ☐ Sign/Review  
Consents per Case  
Category Tooth Required Signed On Expire On  
oral sedation 30 ☐ Sign/Review  
Non Surgical Consent 30 ☒ Sign/Review  
Consent for Surgery 30 ☒ Sign/Review  
Consent for RCT 30 ☒ Sign/Review  
Unbound Consents per Case  
Category Tooth Signed On Expires On

You will need to enter the specific procedure(s) and fee under the Comment field. This form can be printed out for your patient.

Consent Forms - Testerson Test

  
Quality Centered Endodontics

**CONSENT FOR ENDODONTIC EVALUATION & THERAPY**

fgdfgdfgdfgdfgdfg

Please review the following consent form. You will be required to sign this form prior to the initiation of treatment. Your signature does not commit you to any treatment.

I understand the root canal therapy is a procedure that retains a tooth, which may otherwise require extraction. As a specialty practice, this office performs only endodontic therapy and associated surgery. Although root canal therapy has a very high degree of success, results cannot be guaranteed. Occasionally, a tooth, which has had root canal therapy, may require retreatment, surgery, or even extraction. Following treatment, the tooth may be brittle and subject to fracture. A restoration (filling), crown and/or post and core will be necessary to restore the tooth, and your general dentist will perform these procedures. During endodontic treatment, there is the possibility of instrument separation within the root canals, perforations (extra openings), damage to bridges, existing fillings, crowns or porcelain veneers, missed canals, loss of tooth structure in gaining access to canals, and fractured teeth. Also, there are times when a minor surgical procedure may be indicated or when the tooth may not be amenable to endodontic treatment at all. Other treatment choices include no treatment, a waiting period for more definitive symptoms to develop, or tooth extraction. Risks involved in those choices might include, but are not limited to, pain, infection, swelling, loss of teeth, and infection to other areas.

Comment:  
Tooth #14 Retreatment and Apical surgery \$3185

Tooth: 30

Signature: 

☒ I have read and understand all of the above

Date Signed: 10/22/2014 Expires: 

**Digital Signatures doesn't match (Data wasn't signed or have been changed)**

Sign Popup Signature Verify Close

You can also print out the **Pre Treatment Estimate** for your patient by going to Front Desk Menu > Pre Treatment Estimate. Just make sure the fees have not been posted to the ledger yet for this work :

Pre Treatment Estimate

Best Endo

Quality Centered Endodontics

6235 Lusk Boulevard

Del Mar, CA 92121

P:(858) 558-3636 F:(858) 558-3633

Wednesday, October 22, 2014

Patient Information

Testerson Test

Home: 4155555555

Business:

Account Balance: \$584.49

Patient: \$1,640.00

Insurance: \$0.00

Estimated Balance

Guarantor:

BirthDate: 11/12/1980

SSN:

Next Recall Due: None Scheduled

Next Appt. Date : Start: End:

Doctor Information

Name: Tester Mc Testerson

License #: 987654321

Tax ID: 123456789

Visit Detail

Estimated

| Date       | Code  | Description<br>Est # of visits Prognosis | Tth | Surface | Dr          | Charges    | Patient    | Insurance |
|------------|-------|------------------------------------------|-----|---------|-------------|------------|------------|-----------|
| 10/22/2014 | D0003 | Molar RCT INITIAL Appt                   | 30  |         | McTesterson | \$0.00     | \$0.00     | \$0.00    |
| 10/22/2014 | D3330 | Molar RCT                                | 30  |         | McTesterson | \$1,300.00 | \$1,300.00 | \$0.00    |
| 10/22/2014 | D0220 | Initial Periapical                       | 30  |         | McTesterson | \$55.00    | \$55.00    | \$0.00    |
| 10/22/2014 | D2950 | Core Buildup including any Pin           | 30  |         | McTesterson | \$285.00   | \$285.00   | \$0.00    |

Number of Appointments =

Carrier: Aetna

Employer:

Date: 5 /22/2014

Max Benefits: \$0.00

Benefits left: (\$5.00)

Has Deductible been met?

Yes

☒

No

NonDuplication of Benefits Clause

\$1,640.00

\$1,640.00

\$0.00

Max Deductible: \$0.00

Deductible Left: \$0.00

And you will also have the Walkout Slip:

## RECEIPT

Wednesday, October 22, 2014

**Best Endo**

6235 Lusk Boulevard 

Del Mar, CA 92121

P:(858) 558-3636 F:(858) 558-3633 

[www.garycarrrdds.com](http://www.garycarrrdds.com)

| Patient Information                                                  |  |
|----------------------------------------------------------------------|--|
| 1. Name                                                              |  |
| 2. Age                                                               |  |
| 3. Sex                                                               |  |
| 4. Date of Birth                                                     |  |
| 5. Address                                                           |  |
| 6. Phone Number                                                      |  |
| 7. Insurance Company                                                 |  |
| 8. Referring Physician                                               |  |
| 9. Date of Admission                                                 |  |
| 10. Date of Discharge                                                |  |
| 11. Date of Follow-up                                                |  |
| 12. Date of Last Visit                                               |  |
| 13. Date of Last Contact                                             |  |
| 14. Date of Last Assessment                                          |  |
| 15. Date of Last Evaluation                                          |  |
| 16. Date of Last Review                                              |  |
| 17. Date of Last Audit                                               |  |
| 18. Date of Last Inspection                                          |  |
| 19. Date of Last Survey                                              |  |
| 20. Date of Last Report                                              |  |
| 21. Date of Last Document                                            |  |
| 22. Date of Last Record                                              |  |
| 23. Date of Last File                                                |  |
| 24. Date of Last Folder                                              |  |
| 25. Date of Last Box                                                 |  |
| 26. Date of Last Shelf                                               |  |
| 27. Date of Last Table                                               |  |
| 28. Date of Last Chair                                               |  |
| 29. Date of Last Bed                                                 |  |
| 30. Date of Last Room                                                |  |
| 31. Date of Last Building                                            |  |
| 32. Date of Last City                                                |  |
| 33. Date of Last State                                               |  |
| 34. Date of Last Country                                             |  |
| 35. Date of Last World                                               |  |
| 36. Date of Last Universe                                            |  |
| 37. Date of Last Galaxy                                              |  |
| 38. Date of Last Planet                                              |  |
| 39. Date of Last Moon                                                |  |
| 40. Date of Last Star                                                |  |
| 41. Date of Last Solar System                                        |  |
| 42. Date of Last Galaxy Cluster                                      |  |
| 43. Date of Last Supercluster                                        |  |
| 44. Date of Last Universe Expansion                                  |  |
| 45. Date of Last Cosmic Microwave Background                         |  |
| 46. Date of Last Dark Matter                                         |  |
| 47. Date of Last Dark Energy                                         |  |
| 48. Date of Last Inflation                                           |  |
| 49. Date of Last Quantum Mechanics                                   |  |
| 50. Date of Last Relativity                                          |  |
| 51. Date of Last Thermodynamics                                      |  |
| 52. Date of Last Electromagnetism                                    |  |
| 53. Date of Last Optics                                              |  |
| 54. Date of Last Acoustics                                           |  |
| 55. Date of Last Mechanics                                           |  |
| 56. Date of Last Physics                                             |  |
| 57. Date of Last Chemistry                                           |  |
| 58. Date of Last Biology                                             |  |
| 59. Date of Last Medicine                                            |  |
| 60. Date of Last Health Care                                         |  |
| 61. Date of Last Public Health                                       |  |
| 62. Date of Last Epidemiology                                        |  |
| 63. Date of Last Biostatistics                                       |  |
| 64. Date of Last Bioinformatics                                      |  |
| 65. Date of Last Genomics                                            |  |
| 66. Date of Last Proteomics                                          |  |
| 67. Date of Last Metabolomics                                        |  |
| 68. Date of Last Microbiomics                                        |  |
| 69. Date of Last Immunomics                                          |  |
| 70. Date of Last Neuroinformatics                                    |  |
| 71. Date of Last Psychinformatics                                    |  |
| 72. Date of Last Sociinformatics                                     |  |
| 73. Date of Last Environmental Informatics                           |  |
| 74. Date of Last Energy Informatics                                  |  |
| 75. Date of Last Materials Informatics                               |  |
| 76. Date of Last Manufacturing Informatics                           |  |
| 77. Date of Last Transportation Informatics                          |  |
| 78. Date of Last Information Systems                                 |  |
| 79. Date of Last Computer Science                                    |  |
| 80. Date of Last Software Engineering                                |  |
| 81. Date of Last Data Science                                        |  |
| 82. Date of Last Artificial Intelligence                             |  |
| 83. Date of Last Robotics                                            |  |
| 84. Date of Last Automation                                          |  |
| 85. Date of Last Cybernetics                                         |  |
| 86. Date of Last Systems Engineering                                 |  |
| 87. Date of Last Industrial Engineering                              |  |
| 88. Date of Last Chemical Engineering                                |  |
| 89. Date of Last Mechanical Engineering                              |  |
| 90. Date of Last Electrical Engineering                              |  |
| 91. Date of Last Civil Engineering                                   |  |
| 92. Date of Last Environmental Engineering                           |  |
| 93. Date of Last Health Engineering                                  |  |
| 94. Date of Last Public Health Engineering                           |  |
| 95. Date of Last Epidemiology Engineering                            |  |
| 96. Date of Last Biostatistics Engineering                           |  |
| 97. Date of Last Bioinformatics Engineering                          |  |
| 98. Date of Last Genomics Engineering                                |  |
| 99. Date of Last Proteomics Engineering                              |  |
| 100. Date of Last Metabolomics Engineering                           |  |
| 101. Date of Last Microbiomics Engineering                           |  |
| 102. Date of Last Immunomics Engineering                             |  |
| 103. Date of Last Neuroinformatics Engineering                       |  |
| 104. Date of Last Psychinformatics Engineering                       |  |
| 105. Date of Last Sociinformatics Engineering                        |  |
| 106. Date of Last Environmental Informatics Engineering              |  |
| 107. Date of Last Energy Informatics Engineering                     |  |
| 108. Date of Last Materials Informatics Engineering                  |  |
| 109. Date of Last Manufacturing Informatics Engineering              |  |
| 110. Date of Last Transportation Informatics Engineering             |  |
| 111. Date of Last Information Systems Engineering                    |  |
| 112. Date of Last Computer Science Engineering                       |  |
| 113. Date of Last Software Engineering Engineering                   |  |
| 114. Date of Last Data Science Engineering                           |  |
| 115. Date of Last Artificial Intelligence Engineering                |  |
| 116. Date of Last Robotics Engineering                               |  |
| 117. Date of Last Automation Engineering                             |  |
| 118. Date of Last Cybernetics Engineering                            |  |
| 119. Date of Last Systems Engineering Engineering                    |  |
| 120. Date of Last Industrial Engineering Engineering                 |  |
| 121. Date of Last Chemical Engineering Engineering                   |  |
| 122. Date of Last Mechanical Engineering Engineering                 |  |
| 123. Date of Last Electrical Engineering Engineering                 |  |
| 124. Date of Last Civil Engineering Engineering                      |  |
| 125. Date of Last Environmental Engineering Engineering              |  |
| 126. Date of Last Health Engineering Engineering                     |  |
| 127. Date of Last Public Health Engineering Engineering              |  |
| 128. Date of Last Epidemiology Engineering Engineering               |  |
| 129. Date of Last Biostatistics Engineering Engineering              |  |
| 130. Date of Last Bioinformatics Engineering Engineering             |  |
| 131. Date of Last Genomics Engineering Engineering                   |  |
| 132. Date of Last Proteomics Engineering Engineering                 |  |
| 133. Date of Last Metabolomics Engineering Engineering               |  |
| 134. Date of Last Microbiomics Engineering Engineering               |  |
| 135. Date of Last Immunomics Engineering Engineering                 |  |
| 136. Date of Last Neuroinformatics Engineering Engineering           |  |
| 137. Date of Last Psychinformatics Engineering Engineering           |  |
| 138. Date of Last Sociinformatics Engineering Engineering            |  |
| 139. Date of Last Environmental Informatics Engineering Engineering  |  |
| 140. Date of Last Energy Informatics Engineering Engineering         |  |
| 141. Date of Last Materials Informatics Engineering Engineering      |  |
| 142. Date of Last Manufacturing Informatics Engineering Engineering  |  |
| 143. Date of Last Transportation Informatics Engineering Engineering |  |
| 144. Date of Last Information Systems Engineering Engineering        |  |
| 145. Date of Last Computer Science Engineering Engineering           |  |
| 146. Date of Last Software Engineering Engineering Engineering       |  |
| 147. Date of Last Data Science Engineering Engineering               |  |
| 148. Date of Last Artificial Intelligence Engineering Engineering    |  |
| 149. Date of Last Robotics Engineering Engineering                   |  |
| 150. Date of Last Automation Engineering Engineering                 |  |
| 151. Date of Last Cybernetics Engineering Engineering                |  |
| 152. Date of Last Systems Engineering Engineering Engineering        |  |
| 153. Date of Last Industrial Engineering Engineering Engineering     |  |

|                                         |                                  |                                                                  |               |             |                                                                                                                                               |  |
|-----------------------------------------|----------------------------------|------------------------------------------------------------------|---------------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>Testerson Test</b><br>,<br>,         |                                  | <b>Home:</b> 4155555555<br><b>Business:</b><br><b>Guarantor:</b> |               |             | <b>Account Balance:</b> \$2,224.49<br><b>Patient:</b> \$1,640.00 <small>Estimated</small><br><b>Insurance:</b> \$0.00 <small>Balance:</small> |  |
| <b>Web User ID:</b><br><b>Password:</b> | Show<br><input type="checkbox"/> | <b>Next Appt. Date:</b>                                          | <b>Start:</b> | <b>End:</b> | <b>Next Recall Due:</b> None Scheduled                                                                                                        |  |

| Doctor Information |            |
|--------------------|------------|
| 1                  | Dr. [Name] |
| 2                  | Dr. [Name] |
| 3                  | Dr. [Name] |
| 4                  | Dr. [Name] |
| 5                  | Dr. [Name] |
| 6                  | Dr. [Name] |
| 7                  | Dr. [Name] |
| 8                  | Dr. [Name] |
| 9                  | Dr. [Name] |
| 10                 | Dr. [Name] |
| 11                 | Dr. [Name] |
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| 91                 | Dr. [Name] |
| 92                 | Dr. [Name] |
| 93                 | Dr. [Name] |
| 94                 | Dr. [Name] |
| 95                 | Dr. [Name] |
| 96                 | Dr. [Name] |
| 97                 | Dr. [Name] |
| 98                 | Dr. [Name] |
| 99                 | Dr. [Name] |
| 100                | Dr. [Name] |

Name: Tester Mc Testerson

### Visit Detail

| Date       | Ttl/Quad | Code  | Payee | Type | Reference | Description                | Debit      | Credit | Ins. Est. |
|------------|----------|-------|-------|------|-----------|----------------------------|------------|--------|-----------|
| 10/22/2014 | 30       | D2950 |       |      |           | Core Buildup including any | \$285.00   | \$0.00 | \$0.00    |
| 10/22/2014 | 30       | D0220 |       |      |           | Initial Periapical         | \$55.00    | \$0.00 | \$0.00    |
| 10/22/2014 | 30       | D3330 |       |      |           | Molar RCT                  | \$1,300.00 | \$0.00 | \$0.00    |

|  |            |        |        |
|--|------------|--------|--------|
|  | \$1,640.00 | \$0.00 | \$0.00 |
|--|------------|--------|--------|

## Summary

|   |                   |            |
|---|-------------------|------------|
|   | Previous Balance: | \$584.49   |
| + | Charges:          | \$1,640.00 |
| - | Payments:         | \$0.00     |
| - | Adjustments:      | \$0.00     |
| = | Current Balance:  | \$2,224.49 |

Online URL: <https://kb.tdo4endo.com/article.php?id=133>