Printing a Pretreatment Estimate

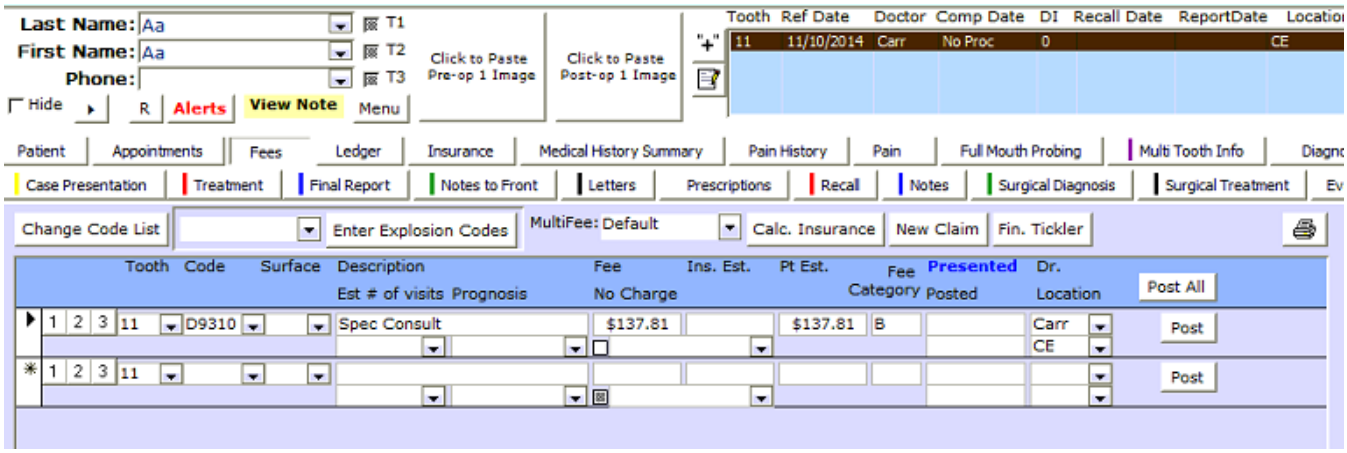
248 TDO KB February 25, 2026 Front Desk Tools, New User resources 16.58K

Overview

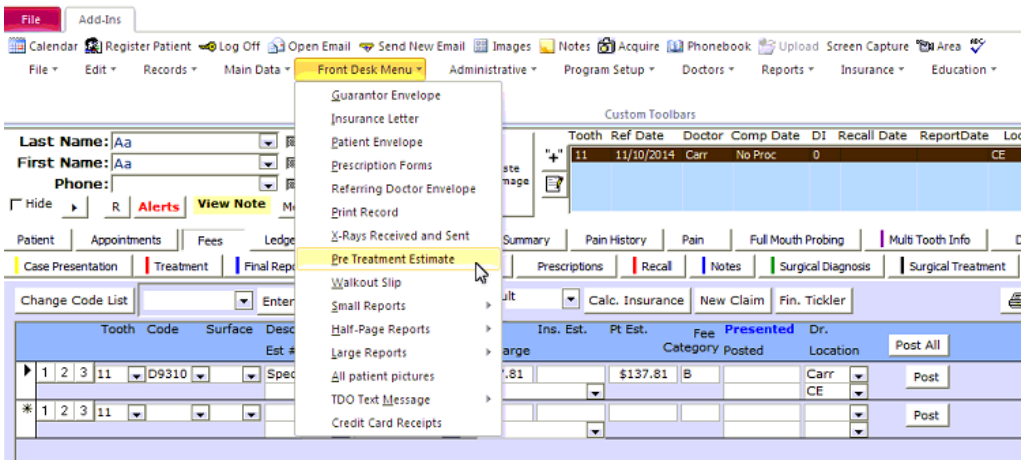
How to print a Pre-treatment Estimate

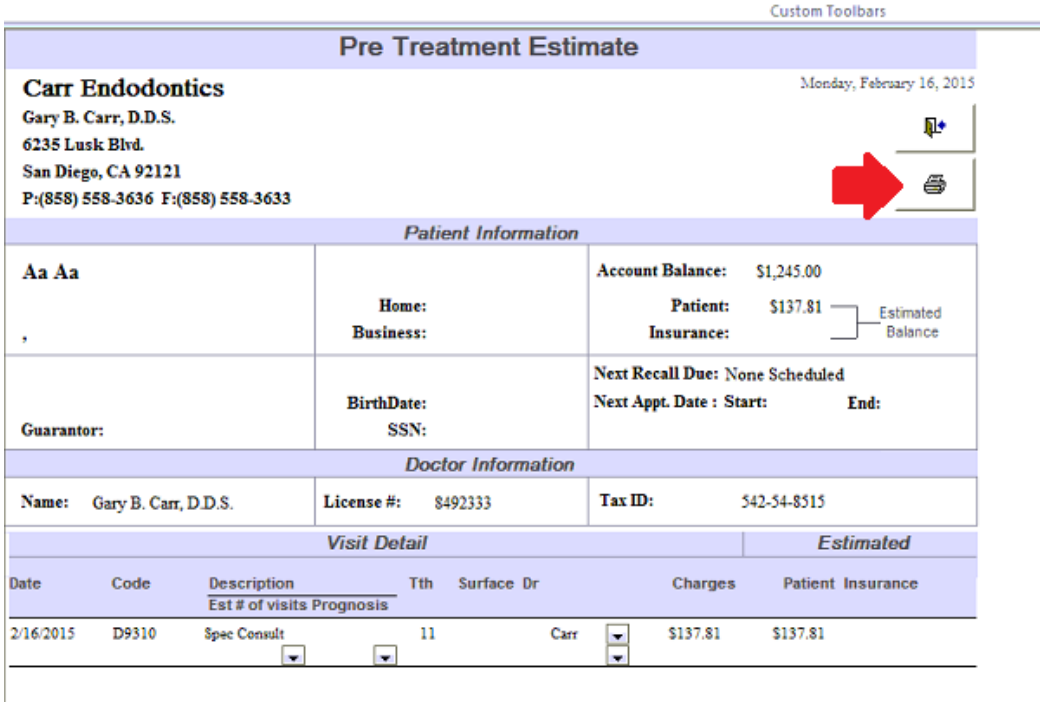
Detailed Instructions

To print out a statement for a patient of fees entered, but not yet posted, go to **Front Desk Menu** and select **Pre-Treatment Estimate**



<u>Ensure that the fees have not yet been posted</u> to the patient's ledger that you want on the Pre-Treatment Estimate.





This is useful to print and give to the patient as it shows the proposed treatment as well as the portion the patient would be responsible for. Also includes the estimated number of visits, next appointment, and signature line where the patient can agree to the fees. Remember, this is just a general estimate, and many factors might change the amount the insurance pays. To open the print form, click the **Print** button.

Online URL: https://kb.tdo4endo.com/article.php?id=248