

Daily Snapshot

253 [TDO KB](#) February 25, 2026 [Reporting Tools](#) 6.37K

Overview

The **Daily Snapshot** is a smaller version of our regular **Snapshot** report. The Daily Snapshot just has your basic financial information for the current date, including production and collections.

Detailed Instructions

To open:

Reports > Financial > Daily Snapshot

You will see totals for all individual doctors and then a practice total, if there is more than one doctor in your practice.

The screenshot shows a web application window titled "Daily Financial Snapshot" for "Carr Endodontics". It includes a "Detail Report Order By" dropdown menu with options "Date" (selected), "Amount", and "Name". A red instruction "Double-Click on entry to see detail report" is present. The report is divided into two main sections: "Gross Production" and "Collection". Each section contains a table with three columns: the item name, "CARR", and "Total". All values in the tables are \$0.00. At the bottom, there is a "Tomorrow" date field set to "11/19/2021", a "Start Time" field, and a "Patients to be Seen" field with a value of 0.

Carr Endodontics		
Detail Report Order By: ☒ Date ☐ Amount ☐ Name		
Double-Click on entry to see detail report		
Gross Production		
Total Production	\$0.00	\$0.00
Adjusted Production	\$0.00	\$0.00
Debit Adjustments	\$0.00	\$0.00
Collection		
Cash	\$0.00	\$0.00
Cheque	\$0.00	\$0.00
Credit Card	\$0.00	\$0.00
Visa	\$0.00	\$0.00
Mastercard	\$0.00	\$0.00
gg	\$0.00	\$0.00
recurring	\$0.00	\$0.00
Other	\$0.00	\$0.00
Total Receipts	\$0.00	\$0.00
Adjusted Receipts	\$0.00	\$0.00
Credit Adjustments	\$0.00	\$0.00

Tomorrow: 11/19/2021

Start Time: _____

Patients to be Seen: 0

- You may double-click on any value, and a second form will open showing the details of where that number came from.
- You may print the main snapshot page, or any of the detail pages, by right-clicking on blank space and selecting **Print**.

There is one other Summary report available on this page. Double-click on the doctor's name at the top of the column. This will open up the **Snapshot Summary Report**. This report summarizes details for each day and then grand totals at the bottom for the selected time period. To print, right mouse click.

Carr Endodontics Snapshot Summary 11/18/2021											
Patient	Tooth	Code	Referring Dr	Fee	Collect	Deb Adj	Cred Adj	Balance	NV	Home Phone	Work Phone
Total Billed	\$0.00									Beginning AR	
Total Collected	\$0.00	Cheque								Ending AR	
Total N/C	\$0.00	Cash		\$0.00						Change in AR	
Total Debit Adj	\$0.00	Credit Card		\$0.00							
Total Credit Adj	\$0.00	Other								Total Ins Billed	\$0.00
Report Totals From 11/18/2021 To 11/18/2021				Days Worked		0					
Total Billed	\$0.00									Beginning AR	
Total Collected	\$0.00	Cheque		\$0.00						Ending AR	
Total N/C	\$0.00	Cash		\$0.00						Change in AR	
Total Debit Adj	\$0.00	Credit Card		\$0.00							
Total Credit Adj	\$0.00	Other		\$0.00						Total Ins Billed	\$0.00
Thursday, November 18, 2021											
				Avg Billed							
				Avg Collected							
				Avg MTD Billed		\$182.14					
				Avg MTD Collected		\$44.00					
				Avg YTD Billed		\$1,711.22					
				Avg YTD Collected		\$320.65					

Online URL: <https://kb.tdo4endo.com/article.php?id=253>