Daily Snapshot

253 TDO KB February 25, 2026 Reporting Tools 7.21K

Overview

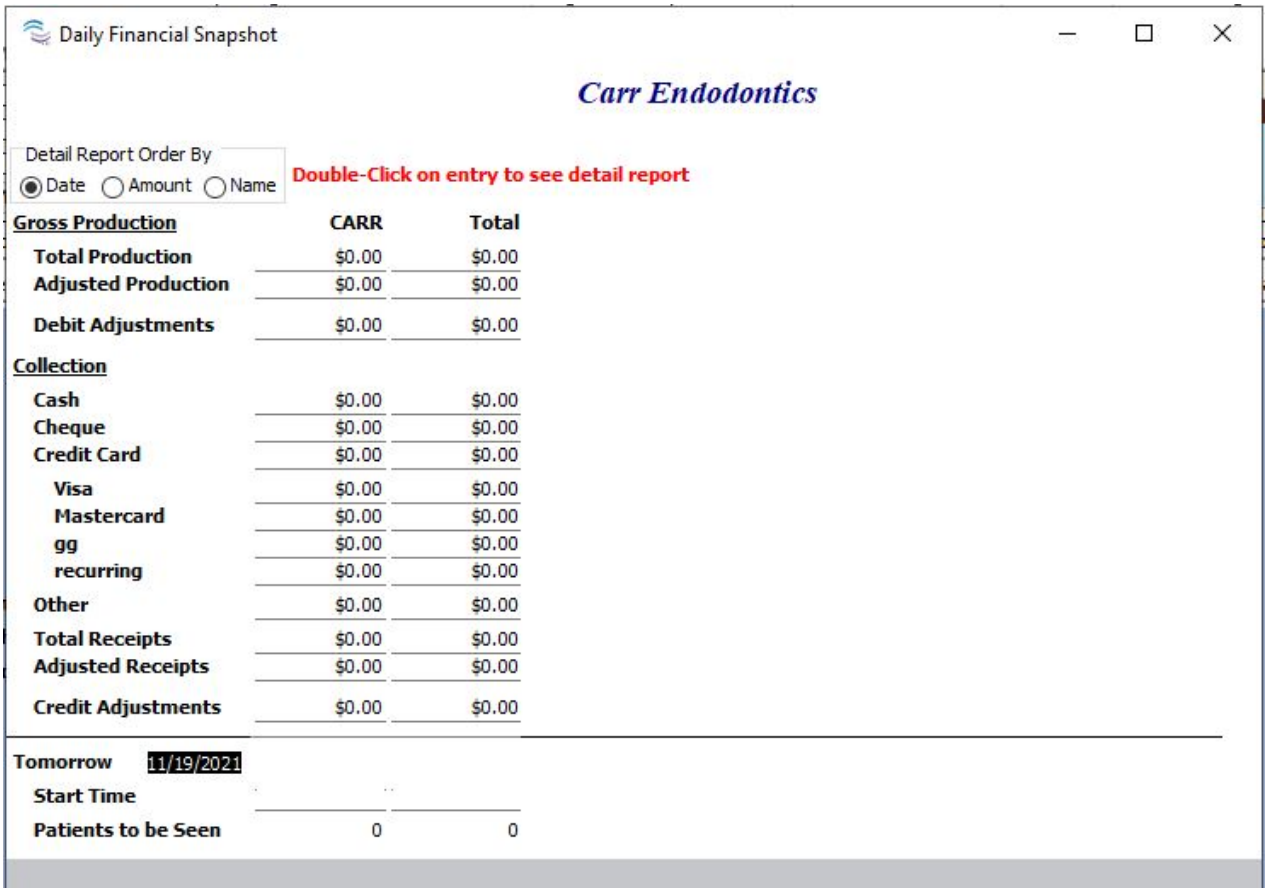
The **Daily Snapshot** is a smaller version of our regular **Snapshot** report. The Daily Snapshot just has your basic financial information for the current date, including production and collections.

Detailed Instructions

To open:

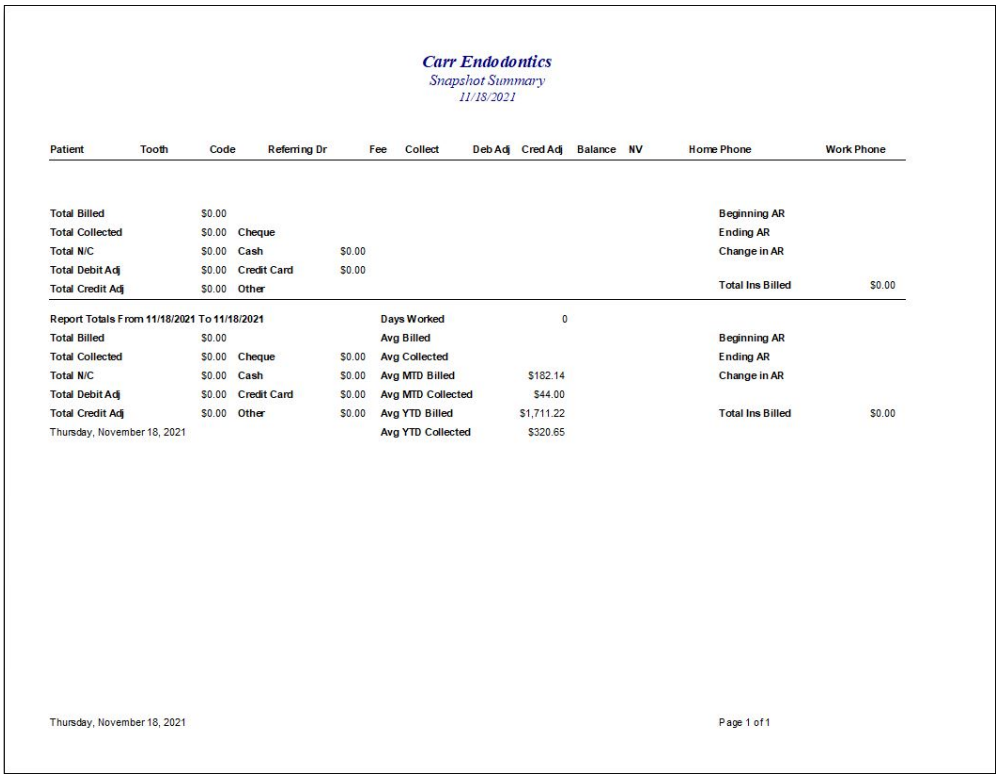
Reports > Financial > Daily Snapshot

You will see totals for all individual doctors and then a practice total, if there is more than one doctor in your practice.



- You may double-click on any value, and a second form will open showing the details of where that number came from.
- You may print the main snapshot page, or any of the detail pages, by right-clicking on blank space and selecting **Print.**

There is one other Summary report available on this page. Double-click on the doctor's name at the top of the column. This will open up the **Snapshot Summary Report**. This report summarizes details for each day and then grand totals at the bottom for the selected time period. To print, right mouse click.



Carr Endodontics
Snapshot Summary
11/18/2021

Patient	Tooth	Code	Referring Dr	Fee	Collect	Deb Adj	Cred Adj	Balance	NV	Home Phone	Work Phone

Total Billed	$0.00					Beginning AR	
Total Collected	$0.00	Cheque				Ending AR	
Total N/C	$0.00	Cash	$0.00			Change in AR	
Total Debit Adj	$0.00	Credit Card	$0.00				
Total Credit Adj	$0.00	Other				Total Ins Billed	$0.00

Report Totals From 11/18/2021 To 11/18/2021				Days Worked	0		
Total Billed	$0.00			Avg Billed		Beginning AR	
Total Collected	$0.00	Cheque	$0.00	Avg Collected		Ending AR	
Total N/C	$0.00	Cash	$0.00	Avg MTD Billed	$182.14	Change in AR	
Total Debit Adj	$0.00	Credit Card	$0.00	Avg MTD Collected	$44.00		
Total Credit Adj	$0.00	Other	$0.00	Avg YTD Billed	$1,711.22	Total Ins Billed	$0.00
Thursday, November 18, 2021				Avg YTD Collected	$320.65		

Thursday, November 18, 2021 Page 1 of 1

Online URL: https://kb.tdo4endo.com/article.php?id=253