

Aging Analysis Report

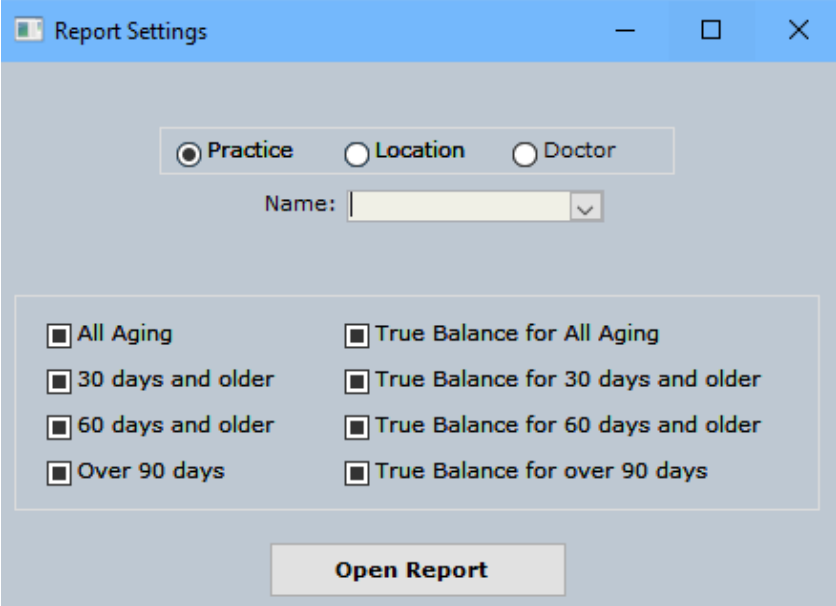
809 [TDO KB](#) February 25, 2026 [Reporting Tools](#) 7.79K

Overview:

The Aging Analysis report breaks down your accounts receivable by the age of the account. It can be useful in determining which patients to contact regarding their balance.

Detailed Instructions

Open [Reporting Tools > Financial > Aging Analysis]



All Aging

This displays all patients with a positive balance on their ledger regardless of their treatment status.

True Balance

This report displays patients with a ledger balance AND have:

1. All teeth closed. (i.e. completed RCT or no endodontic procedure performed [No Proc]). The open teeth report (Reports > Administrative > Open teeth) should be reviewed on a regular basis to ensure all the appropriate teeth are being closed. If they are not undergoing treatment, mark as No Endodontic Procedure on the final report page.
2. All insurance claims closed. (Reports > Insurance > Outstanding insurance claims)

Practice name Location 1
Aging Analysis

True Balance Accounts Overdue

Totals:	Current:	\$0.00
	30 Days:	\$0.00
	60 Days:	\$0.00
	90 Days:	\$44,914.30
	Est Ins:	\$344.90
	Total AR:	\$44,914.30

	Last Statement	Last Payment	Pending Ins	Total Debits:	Total Credits	Total Est Ins:	Balance
11111 1111111111 - 170051 Collections	1/9/2018	4/9/2018	\$0.00	\$1,833.00	\$1,000.00	\$0.00	\$833.00
W:	H:	Next Appr.		Ref Dr:			
Current:	30:	60:	90:	\$833.00			
Smoke 17737 Test - 1707	3/14/2019		\$0.00	\$273.22	\$0.00	\$0.00	\$273.22
W:	H: (11) 11 5-1 111	Next Appr.		Ref Dr:			
Current:	30:	60:	90:	\$273.22			
18534 18534 - 60038	3/14/2019	1/3/2015	\$0.00	\$15,866.63	\$290.00	\$0.00	\$15,576.63
W:	H:	Next Appr.		Ref Dr:			
Current:	30:	60:	90:	\$15,576.63			
18568 18568 - 60038	3/14/2019		\$0.00	\$1,133.65	\$175.00	\$0.00	\$958.65
W:	H:	Next Appr.		Ref Dr:			
Current:	30:	60:	90:	\$958.65			
196719 196719 - 60039	3/14/2019	1/2/2015	\$0.00	\$2,137.50	\$0.00	\$125.00	\$2,137.50
W:	H:	Next Appr.		Ref Dr:			
Current:	30:	60:	90:	\$2,137.50			
Tenacious Adjustment - J	3/14/2019	1/2/2015	\$0.00	\$4,149.80	\$1,186.15	\$0.00	\$2,963.65
W:	H:	Next Appr.		Ref Dr:			
Current:	30:	60:	90:	\$2,963.65			
Roxa Red - 78	3/14/2019	1/2/2019	\$0.00	\$1,576.03	\$1,225.00	\$0.00	\$351.03
W:	H: (51) 389-8583	Next Appr.		Ref Dr:			
Current:	30:	60:	90:	\$351.03			
John Chamberlain - J	3/14/2019	9/2/2012	\$0.00	\$7,006.00	\$2,135.00	\$0.00	\$4,871.00
W:	H: (55) 555-7888	Next Appr.		Ref Dr:			
Current:	30:	60:	90:	\$4,871.00			

Monday, March 30, 2020

Page 1 of 3