

Presenting Treatment from the Case Presentation Page

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Overview

The Case Presentation page is optional; however, it is the perfect place to finish explaining the case to the patient and verify that all items have been documented properly.

After the Diagnosis and Testing information is filled out, it is time to present the treatment plan to the patient.

Detailed Instructions

The screenshot shows a software interface for documenting a dental case. The main area is a list of fields with dropdown menus and checkboxes. The fields are: Tooth Number (NA), Pulpal Diagnosis, Periapical Diagnosis, Rec Treatment, Endo Prognosis, Perio Prognosis, Restorative Prognosis, Fee (\$0.00), Estimated # Visits (0), To Be Completed By, Estimated Completion Date, Referral Request, Existing Restoration, Requested Coronal Endo, Requested Coronal Endo Other, Treatment Order, Medical History Signed and Reviewed, Pain History Signed and Reviewed, Informed Consent Signed and Reviewed, Pre-Medications Verified, Pulse and BP taken, Perio Probing taken, Case Presented, and Case Choice. At the bottom, there are buttons for 'Draw', 'Pain History Summary', 'Pain', 'Notes to Front', and 'Tooth Models'. The 'Total # Visits' is 0 and the 'Total Fee' is \$0.00.

1. Click the **Case Presentation** tab in the patient's chart.
2. Discuss treatment.
3. If you wish to discuss treatment using an image, load the Draw Page by clicking the **Draw** button at the bottom. The draw page will open the Pre-op 1 image.
4. After treatment has been explained, the **Treatment** button can be selected on the Draw page, the fee presented and explained, along with the estimated number of visits.
 - You can use the Education Modules section to further elaborate on your proposed treatment.
5. Check the box if Medical History and consent forms have been signed and reviewed.
6. Check the box if the case was presented.

7. Mark whether the case is accepted, rejected, or pending.

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