Referring Doctor - link to a referring practice

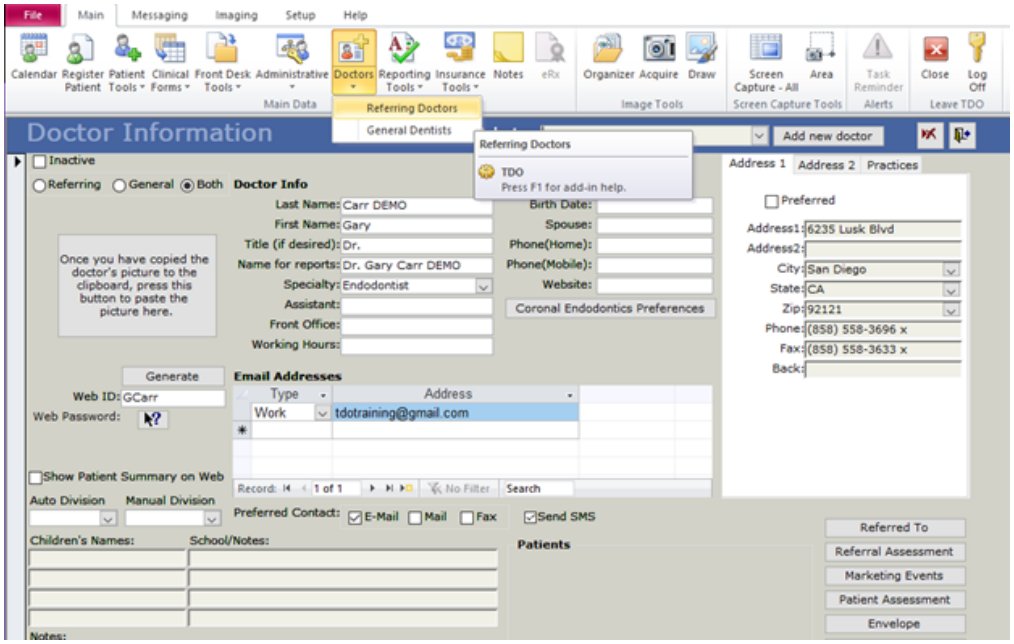
866 TDOKB1 February 25, 2026 Doctors 5.12K

Overview

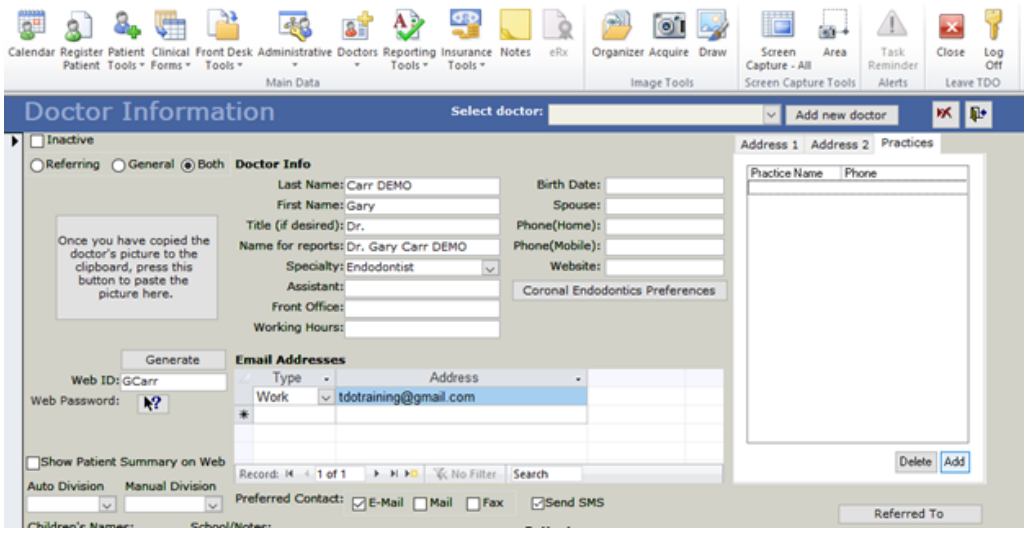
TDO allows referring doctors to be linked to a specific practice. This can be helpful if you have multiple referring doctors belonging to the same practice.

Detailed Instructions

Click on Doctors > Referring Doctors.

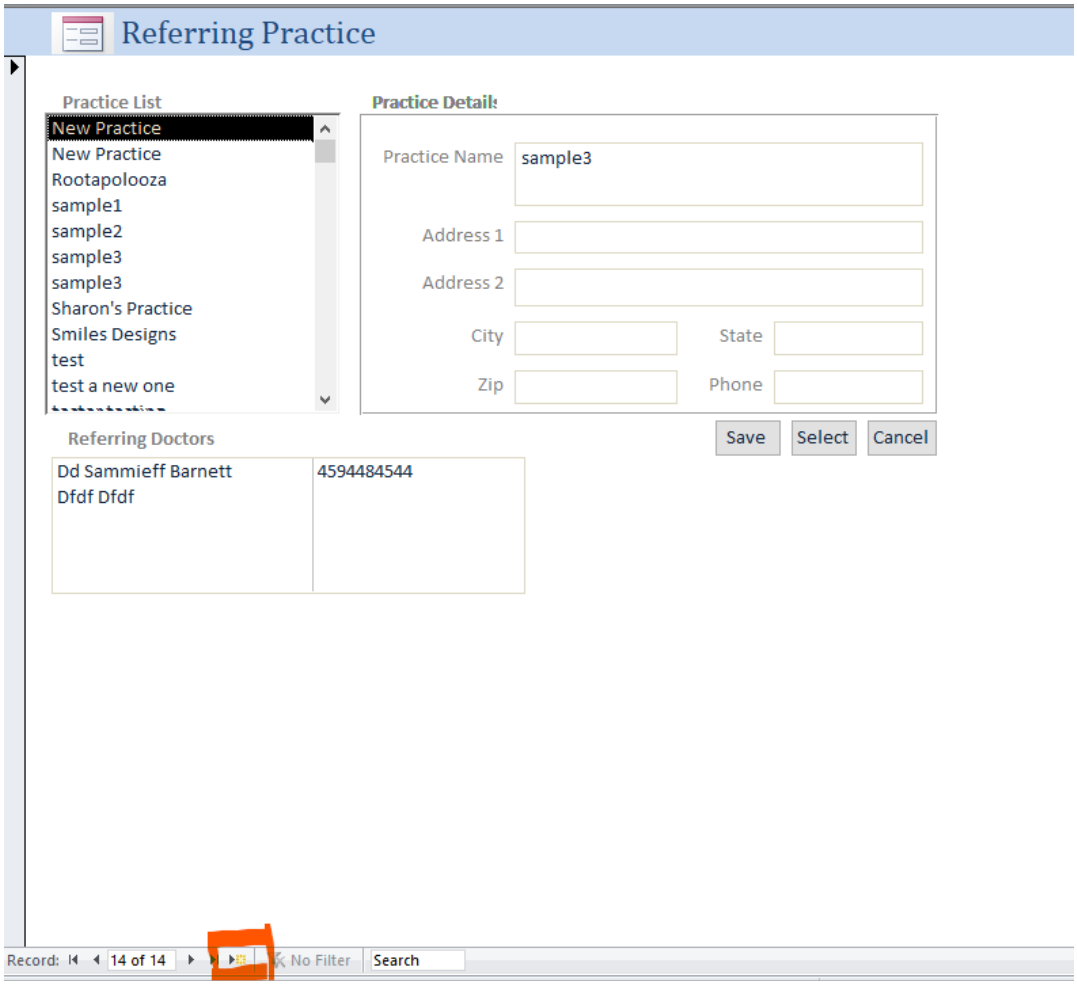


Click on the Practices Tab at the top right, then click Add.

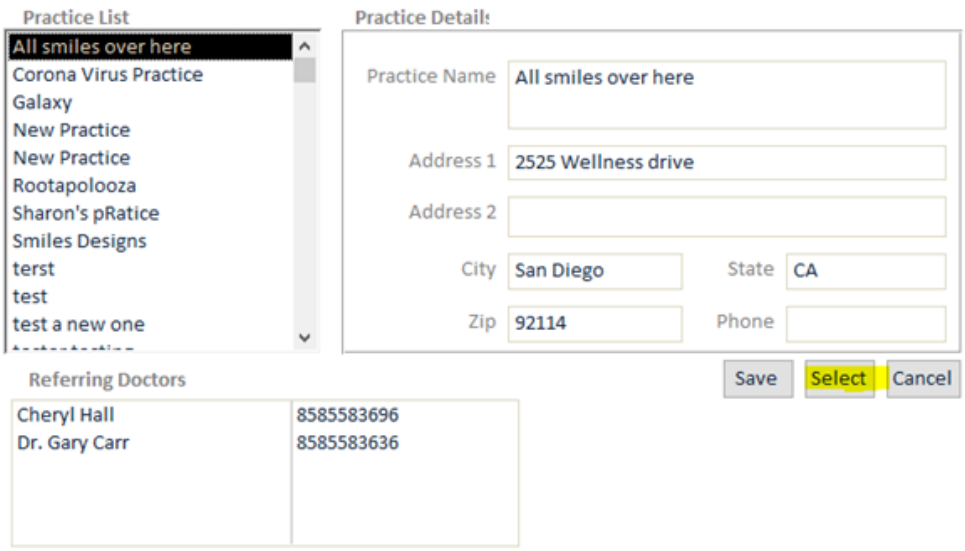


Enter the Practice details on the Referring Practice window.

Click the arrow with the asterisk (bottom left) to add additional practices.



To attach a referring doctor to a practice, highlight the practice in the Practice List and then click the "select" button.



Online URL: https://kb.tdo4endo.com/article.php?id=866