[v12] Training Quick Tips - Front Office, Clinical & Setup

925 TDOKB1 October 9, 2025 New User resources 10.38K

Overview

Attached are downloadable links to PDF documents for TDO quick tips for front desk, clinical, and setup.

Table of Contents

- Front Office Quick Tips
- Clinical Quick Tips
- Setup Quick Tips
- References

Front Office Quick Tips

The following areas are explained;

Calendar	Acquiring Documents and Images	Fees	Ledger	Patient Notes
Insurance	Letters Module	Printing	Daily Reports	Referral Reports
Referring Doctor Labels	Financial Reports	Referring Docorr Reports	Recall Letters	Troubleshooting

---

Clinical Quick Tips

The following areas are explained;

Treatment Timer	Medical History/ Alerts	Multi Tooth Testing	Diagnosis Tab	Pain History	Treatment Tab
Anesthesia	Prescriptions	Final Report Page	Notes to Front	Acquire	Draw Page
Policy/Consent	Draw Defaults	Calibration	Predefined Drawings	Stamp	Predefined Paragraphs
Instant Messenger	Anesthesia pt2	Custom Macro Notes	Image Categories	Main Page Order	Multi Tooth
Notes to Front	Prescriptions	Recall Autofill	Treatment Autofill	Referring Doctors	Electronic Claims

Setup Quick Tips

The following areas are explained;

Control Table	Doctor Information	Usernames/Passwords	Operatory Names	Calendar Setup	Formatting
Format String	Fee Listing/ADA Codes	Insurance Carriers	Policy/Consent	Draw Defaults	Calibration
Predefined Drawings	Stamp	Predefined Paragraphs	Instant Messanger	Anesthesia	Custom Macro Notes
Image Categories	Main Page Order	My TDO	Multi Tooth	Notes to Front Options	Prescriptions
Recall Autofill\ Treatment Autofill	Referring Doctors	Electronic claims	Multi Fee Schedule	Insurance Estimation	Insurance Profile

References

You can find this and more available information by logging into your TDO4endo.com User Login under Support Materials.

Online URL: https://kb.tdo4endo.com/article.php?id=925